

Private equity with yield

Astrea V PE Bonds

| BONDS | SIZE (MILLION) | EXPECTED RATING(S) (FITCH) | EXPECTED RATING (S&P) | INTEREST RATES (% P.A.) | SCHEDULED CALL DATE | FINAL MATURITY |
|-----------|-------------------|----------------------------------|-----------------------------|-------------------------------|------------------------|-------------------|
| Class A-1 | S\$315 | Asf | A+ (sf) | 3.85 | Jun 20, 2024 | Jun 20, 2029 |
| Class A-2 | US\$230 | Asf | Not rated | 4.5 | Jun 20, 2024 | Jun 20, 2029 |
| Class B | US\$140 | BBBsf | Not rated | 5.75 | Not applicable | Jun 20, 2029 |