

**Attention to all**

## **KrisEnergy Bondholders**

KrisEnergy's restructuring exercise to deleverage its capital structure will see bondholders' principal diminished to only a fraction. Current proposal gives the Zero Coupon Notes a 79 - 92% projected recovery while Bondholders receive only 4 - 7% of their principal through a shareholding in the restructured company.

Bondholders will be asked to vote on a Scheme of Arrangement very soon, possibly during this July.

To protect your investment, bondholders must get together and act collectively. An action group has already been formed by many like-minded bondholders. We invite all other bondholders to join us as unity will allow representation to seek a fairer deal for bondholders.

Please contact us IMMEDIATELY by emailing your name, mobile no and security holdings to **krisenergybh@gmail.com**.